



**Notice of  
Special Meeting of  
Bausch Health  
Companies Inc.  
(the “Company”)**

**Date and Time**

Tuesday, October 7, 2025  
9:00 a.m. (Eastern Time)

**Place**

Meeting via the Internet.

Please visit:

[www.virtualshareholdermeeting.com/BHC2025SM](http://www.virtualshareholdermeeting.com/BHC2025SM)

**YOUR VOTE IS  
IMPORTANT**

Whether or not you plan to attend the meeting, we encourage you to vote as soon as possible. For specific instructions on how to vote your shares, please refer to the instructions on the proxy statement you received in the mail, the section titled “Questions About Voting” on page 16 of this proxy statement, or if you requested to receive printed proxy materials, your enclosed proxy card.

**If you have any questions or need help with voting, please contact Kingsdale Advisors, the Company’s strategic advisor by telephone at 1-855-682-9437 (toll-free in North America) or 1-437-561-5036 (text and call enabled outside North America), or by email at [contactus@kingsdaleadvisors.com](mailto:contactus@kingsdaleadvisors.com).**

# TO OUR SHAREHOLDERS

## Purpose of the Special Meeting

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- 1 Approve an ordinary resolution ratifying, confirming and approving the adoption of the Company’s Amended and Restated Shareholder Rights Plan.
  - 2 Transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.
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Holders of record of the Company’s Common Shares as of the close of business on August 18, 2025 are entitled to notice of, and to vote at, the Special Meeting. This Proxy Statement is first being mailed to our shareholders on or about August 27, 2025.

**IMPORTANT NOTICE** regarding the Availability of Proxy Materials for the Special Meeting to be held on October 7, 2025: This Proxy Statement is available free of charge on the Company’s website at [bauschhealth.com](http://bauschhealth.com).

By Order of the Board of Directors,

/s/ Seana Carson  
Seana Carson  
Executive Vice President, General Counsel  
August 27, 2025  
**2150 Saint Elzéar Blvd. West  
Laval, Québec H7L 4A8 Canada**