

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

SKYLEDGER TECH CORP.
Suite 410- 1040 West Georgia Street
Vancouver, BC V6E 4H1

Item 2. Date of Material Change

April 26, 2019

Item 3. News Release

The news release was issued on April 26, 2019 and was disseminated by stockwatch.

Item 4. Summary of Material Change

On April 26, 2019, Skyledger Tech Corp. (the "Company"), announced that it completed its initial public offering of 5,000,000 common shares at a price of \$0.10 per share for gross proceeds of \$500,000 and lists on the Canadian Stock Exchange.

Item 5. Full Description of Material Change

The Company completed its initial public offering (the "IPO") of 5,000,000 common shares (the "Shares") of Skyledger at a price of \$0.10 per Share for total gross proceeds of \$500,000 (the "Proceeds").

Pursuant to the agency agreement dated January 31, 2019, Mackie Capital Research Corporation acted as agent (the "Agent") for the IPO. Skyledger paid to the Agent a cash commission equal to 8% of the Proceeds and granted the Agent non-transferable warrants entitling the Agent to purchase a total of 400,000 Common Shares at a price of \$0.10 per Common Share until April 26, 2021. In connection with the IPO, the Agent also received a corporate finance fee.

Skyledger's common shares were listed on the Canadian Securities Exchange ("CSE") effective April 25, 2019 with its common shares anticipated to commence trading on the CSE on April 29, 2019 under the symbol "SKYL".

Item 6. Reliance on Subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

James Y. Liang
Chief Executive Officer
(604) 644 0072

Item 9. Date of Report

April 29, 2019