

Skyledger Tech Corp. Completes Initial Public Offering and Lists on the CSE

April 26, 2019 – Vancouver, British Columbia. **Skyledger Tech Corp.** (“**Skyledger**”) (CSE: SKYL) is pleased to announce that, it successfully completed its initial public offering (the “**IPO**”) of 5,000,000 common shares (the “**Shares**”) of Skyledger at a price of \$0.10 per Share for total gross proceeds of \$500,000 (the “**Proceeds**”).

Pursuant to the agency agreement dated January 31, 2019, Mackie Capital Research Corporation acted as agent (the “**Agent**”) for the IPO. Skyledger paid to the Agent a cash commission equal to 8% of the Proceeds and granted the Agent non-transferable warrants entitling the Agent to purchase a total of 400,000 Common Shares at a price of \$0.10 per Common Share until April 26, 2021. In connection with the IPO, the Agent also received a corporate finance fee.

Skyledger’s common shares were listed on the Canadian Securities Exchange (“**CSE**”) effective April 25, 2019 with its common shares anticipated to commence trading on the CSE on April 29, 2019 under the symbol “**SKYL**”.

About Skyledger

Skyledger is a Bitcoin mining company that gives shareholders access to the potential price appreciation of Bitcoin. The Company currently owns ASIC S9 Rigs, which are used to obtain rewards for confirming transactions on the Bitcoin Blockchain, that are located in Gibsons, British Columbia.

The Proceeds will be used by Skyledger to fund its purchase of additional Bitcoin mining rigs and for general working capital purposes.

On behalf of the Board of Directors

James Liang
Chief Executive Officer
(604) 681-0911

Forward Looking Information

Information set forth in this press release contains forward-looking statements relating to the use of proceeds, are made as of April 26, 2019 and are based on assumptions as of that date. These statements reflect management’s current estimates, beliefs, intentions and expectations; they are not guarantees of future performance. Skyledger cautions that all forward looking statements are inherently uncertain and that actual performance may be affected by a number of material factors, many of which are beyond Skyledger’s control. Such factors include, among other things: risks and uncertainties relating to the ability of Skyledger to obtain additional financing; Skyledger’s limited operating history; fluctuations in currency exchange rates; fluctuations in the prices of cryptocurrency; competition and other risks and uncertainties, including those described in Skyledger’s prospectus dated January 31, 2019 filed with the Canadian Securities Administrators and available on www.sedar.com. Accordingly, actual and future events, conditions and results may differ materially from the estimates, beliefs, intentions and expectations expressed or implied in the forward looking information. Except as required under applicable securities legislation, Skyledger undertakes no obligation to publicly update or revise forward-looking information.

**THE CSE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED
HEREIN AND DOES NOT ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF
THIS RELEASE**