

# Skyledger Tech Corp. Announces Amended Deadline to Enter into Definitive Agreement in Connection with Proposed Transaction to Acquire Yukon Properties

Vancouver, British Columbia--(Newsfile Corp. - November 17, 2020) - Skyledger Tech Corp. (CSE: SKYL) (the "**Company**" or "**Skyledger**") announces that, further to its news release dated October 15, 2020 wherein it announced a transaction (the "**Transaction**") with 18526 Yukon Inc. (the "**Vendor**") pursuant to which Skyledger will acquire certain mining claims located in the Yukon, it has entered into an amending agreement with the Vendor extending the time by which the parties must enter into a definitive agreement (the "**Definitive Agreement**") in connection with the Transaction and complete due diligence from November 17<sup>th</sup> to November 30<sup>th</sup>.

## Further Information

Further details about the Transaction will be provided in a comprehensive news release when the parties enter into the Definitive Agreement.

Investors are cautioned that any information released or received with respect to the Transaction in this news release may not be complete and should not be relied upon.

Completion of the Transaction is subject to a number of conditions, including but not limited to, Canadian Securities Exchange and shareholder approval. Where applicable, the Transaction cannot close until the required shareholder approval is obtained. There can be no assurance that the Transaction will be completed as proposed or at all. Investors are cautioned that, except as disclosed in the listing statement to be prepared in connection with the Transaction, any information released or received with respect to the Transaction may not be accurate or complete and should not be relied upon.

The Canadian Securities Exchange has in no way passed upon the merits of the proposed Transaction and has neither approved nor disapproved the contents of this news release.

The securities to be issued in connection with the Transaction have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws and may not be offered or sold within the United States or to U.S. Persons (as defined in Regulation S promulgated under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable state securities laws or an exemption from such registration is available.

## About Skyledger Tech Corp.

Skyledger is a Bitcoin mining company that gives shareholders access to the potential price appreciation of Bitcoin. The Company currently owns ASIC S17 and S9 Rigs that are located in Gibsons, British Columbia.

On behalf of the Board of Directors  
James Liang  
Chief Executive Officer  
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## CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This news release contains certain forward-looking statements, including statements about the Company's completion of the Transaction as well as its future plans and intentions. Wherever possible,

words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. These statements reflect management's current beliefs and are based on information currently available to management as at the date hereof.

Forward-looking statements involve significant risk, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. Such factors include, among other things: risks and uncertainties relating to the Company's ability to complete the proposed Transaction; and other risks and uncertainties. These factors should be considered carefully and readers should not place undue reliance on the forward-looking statements. Although the forward-looking statements contained in this news release are based upon what management believes to be reasonable assumptions, the Company cannot assure readers that actual results will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this news release, and the Company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law.

**THE CSE HAS NEITHER APPROVED NOR DISAPPROVED THE INFORMATION CONTAINED  
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