

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

SNOWLINE GOLD CORP.
200 – 550 Denman Street
Vancouver, BC V6G 3H1

Item 2. Date of Material Change

August 20, 2021

Item 3. News Release

The news release was disseminated by Stockhouse on August 20, 2021 and was subsequently filed on SEDAR.

Item 4. Summary of Material Change

On August 20, 2021, Snowline Gold Corp. (the “**Company**” or “**Snowline**”) announced the appointment of Scott Berdahl as the Company’s new Chief Executive Officer.

Item 5. Full Description of Material Change

5.1 Full Description of Material Change

On August 20, 2021, Snowline announced the appointment of Scott Berdahl as the Company’s new Chief Executive Officer. Mr. Berdahl was promoted from his previous role as Chief Operating Officer, emphasizing a shift to a strong technical focus for Snowline. The promotion became effective immediately and Mr. Berdahl retained his position as Director.

Mr. Berdahl is a professional geologist with over 15 years of industry experience. He has business development experience with a number of private and listed companies that focused on gold and base metals. Born and raised in the Yukon, he earned a BSc in Geology and an MS in Science Writing from the Massachusetts Institute of Technology, an MSc in Earth Science & Engineering from KAUST in Saudi Arabia, and an MBA from INSEAD in France and Singapore. His skill sets provide the Company with considerable technical expertise for the management of the mineral exploration discovery process.

This appointment followed notice from Nikolas Matysek who left as CEO and a Director of the Company to pursue personal and other business interests. Mr. Matysek is thanked for his significant efforts to establish the Company in its current form, and for his sound management and organization.

The Board is considering the provision of additional support to the management team.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on Subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

None.

Item 8. Executive Officer

Matt Roma
Chief Financial Officer
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Item 9. Date of Report

August 30, 2021

CAUTIONARY NOTE REGARDING FORWARD LOOKING STATEMENTS

This material change report contains certain forward-looking statements, including statements regarding the provision of additional support to the management team and the Company's future plans and intentions. Wherever possible, words such as "may", "will", "should", "could", "expect", "plan", "intend", "anticipate", "believe", "estimate", "predict" or "potential" or the negative or other variations of these words, or similar words or phrases, have been used to identify these forward-looking statements. These statements reflect management's current beliefs and are based on information currently available to management as at the date hereof. Forward-looking statements involve significant risk, uncertainties and assumptions. Many factors could cause actual results, performance or achievements to differ materially from the results discussed or implied in the forward-looking statements. Such factors include, among other things, risks associated with executing the Company's plans and intentions. These factors should be considered carefully and readers should not place undue reliance on the forward-looking statements. Although the forward-looking statements contained in this material change report are based upon what management believes to be reasonable assumptions, the Company cannot assure readers that actual results will be consistent with these forward-looking statements. These forward-looking statements are made as of the date of this material change report, and the Company assumes no obligation to update or revise them to reflect new events or circumstances, except as required by law.