

Form 62-103F1
REQUIRED DISCLOSURE UNDER THE EARLY WARNING REQUIREMENTS

Item 1 – Security and Reporting Issuer

1.1 State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

This report relates to Common Shares ("**Shares**") of Corridor Resources Inc. ("**CORRIDOR**"). CORRIDOR's head office is located at Suite 301, 5475 Spring Garden Road Halifax, Nova Scotia B3J 3T2.

1.2 State the name of the market in which the transaction or other occurrence that triggered the requirement to file this report took place.

Toronto Stock Exchange (XTSE), Alpha Exchange (XATS), NASDAQ CX2 (XCX2), NASDAQ CX (CHIC), Omega ATS (OMGA) and Aequitas NEO Exchange (NEOE)

Item 2 – Identity of the Acquiror

2.1 State the name and address of the acquiror.

Neil S. Subin, in the capacities stated herein ("**Mr. Subin**")
3300 South Dixie Highway
Suite 1-365
West Palm Beach, Florida
USA 33405

2.2 State the date of the transaction or other occurrence that triggered the requirement to file this report and briefly describe the transaction or other occurrence.

On March 29, 2018, Mr. Subin disposed of control or direction over 264,000 Shares through market dispositions over the exchanges listed in Item 1.2. Mr. Subin disposed of the foregoing Shares through Lloyd I. Miller, III Trust A-4 ("**LIM A4**"), MBM Trust A-4 ("**MBM A4**") and MILFAM II L.P. ("**M2**").

2.3 State the names of any joint actors.

Mr. Subin may be deemed to have assumed control or direction of the Shares held by the following entities and accounts as a result of the roles described herein. Mr. Subin does not personally hold any pecuniary or beneficial interest in the Shares.

LIM A4, a Delaware trust in respect of which Mr. Subin is the manager of MILFAM LLC, the investment advisor.

MBM A4, a Delaware trust in respect of which Mr. Subin is the manager of MILFAM LLC, the investment advisor.

M2, a Delaware partnership of which Mr. Subin is the managing member of the general partner.

Item 3 – Interest in Securities of the Reporting Issuer

3.1 State the designation and number or principal amount of securities acquired or disposed of that triggered the requirement to file the report and the change in the acquiror's securityholding percentage in the class of securities.

On March 29, 2018, Mr. Subin disposed of control or direction over 264,000 Shares, representing an decrease in Mr. Subin's securityholding percentage of approximately 0.30% of the issued and outstanding Shares (as reported by CORRIDOR).

Prior to the disposition, Mr. Subin disposed of control or direction over 1,678,000 Shares through LIM A4, MBM A4, and M2, bringing his control or direction to 8,951,000 Shares, representing a decrease in Mr. Subin's securityholding percentage from 11.99%, as previously reported, to 10.10% of the issued and outstanding Shares (as reported by CORRIDOR). As a result of the disposition, Mr. Subin's securityholding percentage decreased to 9.80% of the issued and outstanding Shares (as reported by CORRIDOR).

3.2 State whether the acquiror acquired or disposed ownership of, or acquired or ceased to have control over, the securities that triggered the requirement to file the report.

Mr. Subin disposed of control or direction over 264,000 Shares.

3.3 If the transaction involved a securities lending arrangement, state that fact.

Not applicable.

3.4 State the designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities, immediately before and after the transaction or other occurrence that triggered the requirement to file this report.

Immediately prior to the transaction described herein, Mr. Subin had ownership, control or direction over an aggregate of 8,951,000 Shares representing approximately 10.10% of the issued and outstanding Shares (as reported by CORRIDOR) through:

Entity	Beneficially Owned	Percentage of Issued and
	and Controlled	Outstanding Shares of CORRIDOR
LIM A4	1,782,579	2.01%
MBM A4	1,782,579	2.01%
M2	5,385,842	6.08%
Total	8,951,000	10.10%

Immediately after the transaction described herein, Mr. Subin had control or direction over an aggregate of 8,687,000 Shares, representing approximately 9.80% of the issued and outstanding Shares (as reported by CORRIDOR) through:

Entity	Beneficially Owned	Percentage of Issued and
	and Controlled	Outstanding Shares of CORRIDOR
LIM A4	1,730,004	1.95%
MBM A4	1,730,004	1.95%
M2	5,226,992	5.90%
Total	8,687,000	9.80%

3.5 State the designation and number or principal amount of securities and the acquiror's securityholding percentage in the class of securities referred to in Item 3.4 over which

- (a) **the acquiror, either alone or together with any joint actors, has ownership and control,**

See Item 3.4.

- (b) **the acquiror, either alone or together with any joint actors, has ownership but control is held by persons or companies other than the acquiror or any joint actor, and**

Not applicable.

- (c) **the acquiror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership.**

Not applicable.

3.6 If the acquiror or any of its joint actors has an interest in, or right or obligation associated with, a related financial instrument involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the related financial instrument and its impact on the acquiror's securityholdings.

Not applicable.

3.7 If the acquiror or any of its joint actors is a party to a securities lending arrangement involving a security of the class of securities in respect of which disclosure is required under this item, describe the material terms of the arrangement including the duration of the arrangement, the number or principal amount of securities involved and any right to recall the securities or identical securities that have been transferred or lent under the arrangement.

State if the securities lending arrangement is subject to the exception provided in section 5.7 of NI 62-104.

Not applicable.

- 3.8 If the acquiror or any of its joint actors is a party to an agreement, arrangement or understanding that has the effect of altering, directly or indirectly, the acquiror's economic exposure to the security of the class of securities to which this report relates, describe the material terms of the agreement, arrangement or understanding.**

Not applicable.

Item 4 – Consideration Paid

- 4.1 State the value, in Canadian dollars, of any consideration paid or received per security and in total.**

The 264,000 Shares were disposed of at an average price of CDN\$0.7005 per Share, for a total consideration of CDN\$184,920.00.

- 4.2 In the case of a transaction or other occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, disclose the nature and value, in Canadian dollars, of the consideration paid or received by the acquiror.**

Not applicable.

- 4.3 If the securities were acquired or disposed of other than by purchase or sale, describe the method of acquisition or disposition.**

Not applicable.

Item 5 – Purpose of the Transaction

State the purpose or purposes of the acquiror and any joint actors for the acquisition or disposition of securities of the reporting issuer. Describe any plans or future intentions which the acquiror and any joint actors may have which relate to or would result in any of the following:

- (a) the acquisition of additional securities of the reporting issuer, or the disposition of securities of the reporting issuer;**
- (b) a corporate transaction, such as a merger, reorganization or liquidation, involving the reporting issuer or any of its subsidiaries;**
- (c) a sale or transfer of a material amount of the assets of the reporting issuer or any of its subsidiaries;**
- (d) a change in the board of directors or management of the reporting issuer, including any plans or intentions to change the number or term of directors or to fill any existing vacancy on the board;**
- (e) a material change in the present capitalization or dividend policy of the reporting issuer;**
- (f) a material change in the reporting issuer's business or corporate structure;**

- (g) **a change in the reporting issuer's charter, bylaws or similar instruments or another action which might impede the acquisition of control of the reporting issuer by any person or company;**
- (h) **a class of securities of the reporting issuer being delisted from, or ceasing to be authorized to be quoted on, a marketplace;**
- (i) **the issuer ceasing to be a reporting issuer in any jurisdiction of Canada;**
- (j) **a solicitation of proxies from securityholders;**
- (k) **an action similar to any of those enumerated above.**

Mr. Subin and his joint actors sold the shares as part of their normal investment activities. Depending on the evolution of CORRIDOR's business, financial condition, the market, if any, for CORRIDOR's securities, general economic conditions and other factors, Mr. Subin and his joint actors may acquire additional securities of CORRIDOR, or sell some or all of the securities they hold, in the open market, by private agreement or otherwise, subject to their availability at attractive prices, market conditions and other relevant factors. Mr. Subin currently has no other plans or intentions that relate to or would result in the matters listed in clauses (a) to (k) above. Depending on market conditions, CORRIDOR's business and financial condition and other factors, Mr. Subin may develop such plans or intentions in the future.

Item 6 – Agreements, Arrangements, Commitments or Understandings With Respect to Securities of the Reporting Issuer

Describe the material terms of any agreements, arrangements, commitments or understandings between the acquiror and a joint actor and among those persons and any person with respect to securities of the class of securities to which this report relates, including but not limited to the transfer or the voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, guarantees of profits, division of profits or loss, or the giving or withholding of proxies. Include such information for any of the securities that are pledged or otherwise subject to a contingency, the occurrence of which would give another person voting power or investment power over such securities, except that disclosure of standard default and similar provisions contained in loan agreements need not be included.

Not applicable.

Item 7 – Change in material fact

If applicable, describe any change in a material fact set out in a previous report filed by the acquiror under the early warning requirements or Part 4 in respect of the reporting issuer's securities.

Not applicable.

Item 8 – Exemption

If the acquiror relies on an exemption from requirements in securities legislation applicable to formal bids for the transaction, state the exemption being relied on and describe the facts supporting that reliance.

Not applicable.

Item 9 – Certification

I, as the seller, certify, or I, as the agent filing the report on behalf of a seller, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

April 2, 2018
Date

(signed) Neil S. Subin
Signature

Neil S. Subin
Name/Title*

*Capacities indicated in Item 2.3