



November 19, 2020

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Headwater Exploration Inc. (the "Issuer")  
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's **AMENDED** meeting of securityholders:

Meeting Type:	Special Meeting
Meeting Date:	December 21, 2020 <b>CANCELLED</b>
Record Date for Notice of Meeting:	November 17, 2020
Record Date for Voting:	November 17, 2020
Beneficial Ownership Determination Date:	November 17, 2020
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA4220961078
Meeting Location:	Calgary, AB
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY**

*signed "Paul Bedard"*

Paul Bedard  
Associate, Client Services