



November 9, 2020

Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: Headwater Exploration Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Special Meeting
Meeting Date:	December 21, 2020
Record Date for Notice of Meeting:	November 17, 2020
Record Date for Voting:	November 17, 2020
Beneficial Ownership Determination Date:	November 17, 2020
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA4220961078
Meeting Location:	Calgary, AB
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

ODYSSEY TRUST COMPANY

signed "Paul Bedard"

Paul Bedard
Associate, Client Services