

FORM 51-101F4

**NOTICE OF
FILING OF *51-101F1* INFORMATION**

On March 9, 2023, Headwater Exploration Inc. ("**Headwater**") filed its reports under section 2.1 of National Instrument 51-101 – *Standards of Disclosure for Oil and Gas Activities*, which can be found for viewing by electronic means in Headwater's annual information form for the year ended December 31, 2022 dated March 9, 2023 under Headwater's profile on SEDAR at www.sedar.com.