

FORM 51-101F4

**NOTICE OF
FILING OF 51-101F1 INFORMATION**

On March 7, 2024, Headwater Exploration Inc. ("**Headwater**") filed its reports under section 2.1 of National Instrument 51-101 – *Standards of Disclosure for Oil and Gas Activities*, which can be found for viewing by electronic means in Headwater's annual information form for the year ended December 31, 2023 dated March 7, 2024 under Headwater's profile on SEDAR at www.sedar.com.