

**VIA SEDAR**

Montreal, May 3, 2017

To the securities regulatory authority  
of each of the Provinces of Canada

Ladies and gentlemen:

**RE: 5N Plus Inc.  
Report of Voting Results pursuant to Section 11.3 of National Instrument 51-102 –  
Continuous Disclosure Obligations (NI 51-102)**

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Following the annual meeting of shareholders of 5N Plus Inc. (the **Corporation**) held on May 3, 2017 (the **Meeting**), and in accordance with section 11.3 of NI 51-102, we hereby advise you of the following voting results obtained at the Meeting.

<b><u>Item Voted Upon</u></b>	<b><u>Voting Result</u></b>
1. Election of the directors of the Corporation:	<ul style="list-style-type: none"><li>The nominees proposed by management were elected by a majority of shareholders on a vote by electronic ballot. Proxies were received and ballots were cast on this matter as indicated in Schedule "A" attached hereto.</li></ul>
2. Appointment of PricewaterhouseCoopers LLP, chartered professional accountants, as the independent auditors of the Corporation and authorization of the directors of the Corporation to fix their remuneration:	<ul style="list-style-type: none"><li>PricewaterhouseCoopers LLP were appointed as the Corporation's independent auditors and the directors were authorized to determine their remuneration by a majority of shareholders on a vote by electronic ballot. 99.97% of the proxies received and ballots cast on this matter were voted FOR the appointment and 0.03% of the votes were WITHHELD.</li></ul>

Trusting the whole is to your satisfaction, I remain,

Yours truly,

*(signed) Jean Mayer*

Jean Mayer  
Vice President, Legal Affairs and Corporate Secretary  
5N Plus Inc.

**SCHEDULE "A"**  
**ELECTION OF DIRECTORS**

<b>Name of Nominee</b>	<b>Percentage of Votes For</b>	<b>Percentage of Votes Withheld</b>
Arjang J. (AJ) Roshan	99.11%	0.89%
Jean-Marie Bourassa	97.96%	2.04%
Luc Bertrand	91.06%	8.94%
Jennie S. Hwang	98.06%	1.94%
James T. Fahey	97.51%	2.49%
Nathalie Le Prohon	97.41%	2.59%