



1500 Robert-Bourassa Blvd.
7th Floor
Montreal QC, H3A 3S8
www.computershare.com

December 14, 2018

To: All Canadian Securities Regulatory Authorities

Subject: 5N PLUS INC

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	January 07, 2019
Record Date for Voting (if applicable) :	January 07, 2019
Beneficial Ownership Determination Date :	January 07, 2019
Meeting Date :	February 11, 2019
Meeting Location (if available) :	Montreal, Qc
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	33833X101	CA33833X1015

Sincerely,

Computershare
Agent for 5N PLUS INC