

VIA SEDAR

Montreal, May 1, 2019

To the securities regulatory authority
of each of the Provinces of Canada

Ladies and gentlemen:

**RE: 5N Plus Inc.
Report of Voting Results pursuant to Section 11.3 of National Instrument 51-102 –
Continuous Disclosure Obligations (NI 51-102)**

Following the annual meeting of shareholders of 5N Plus Inc. (the **Corporation**) held on May 1, 2019 (the **Meeting**), and in accordance with section 11.3 of NI 51-102, we hereby advise you of the following voting results obtained at the Meeting.

<u>Item Voted Upon</u>	<u>Voting Result</u>
1. Election of the directors of the Corporation:	<ul style="list-style-type: none">The nominees proposed by management were elected by a majority of shareholders on a vote by electronic ballot. Proxies were received and ballots were cast on this matter as indicated in Schedule "A" attached hereto.
2. Appointment of PricewaterhouseCoopers LLP, chartered professional accountants, as the independent auditors of the Corporation and authorization of the directors of the Corporation to fix their remuneration:	<ul style="list-style-type: none">PricewaterhouseCoopers LLP were appointed as the Corporation's independent auditors and the directors were authorized to determine their remuneration by a majority of shareholders on a vote by electronic ballot. 98.66% of the proxies received and ballots cast on this matter were voted FOR the appointment and 1.34% of the votes were WITHHELD.

Trusting the whole is to your satisfaction, I remain,

Yours truly,

(signed) Jean Mayer

Jean Mayer
Vice President, Legal Affairs and Corporate Secretary
5N Plus Inc.

SCHEDULE "A"

ELECTION OF DIRECTORS

Name of Nominee	Percentage of Votes For	Percentage of Votes Withheld
Arjang J. (AJ) Roshan	99.39%	0.61%
Jean-Marie Bourassa	87.87%	12.13%
Luc Bertrand	99.39%	0.61%
Jennie S. Hwang	97.73%	2.27%
James T. Fahey	97.14%	2.86%
Nathalie Le Prohon	78.98%	21.02%
Donald F. Osborne	95.43%	4.57%