

December 17, 2018

**VIA SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities Office, Prince Edward Island  
Office of the Superintendent of Securities Service Newfoundland and Labrador

Dear Sirs/Mesdames,

**Re: Kraken Robotics Inc. (the “Company”)  
Short Form Prospectus dated December 17, 2018**

We refer to the short form prospectus of the Company dated December 17, 2018 (the “**Prospectus**”), relating to the distribution of common shares.

We hereby consent to the reference to and use of our firm name and opinion under the headings “Eligibility for Investment” and “Legal Matters”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion or that are within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

*(signed) “Borden Ladner Gervais LLP”*