

October 20, 2020

FILED BY SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Kraken Robotics Inc. (the “Issuer”) final short form prospectus dated October 20, 2020 (the “Prospectus”)

We refer to the Prospectus in connection with the offering of 15,000,000 common shares (the “**Offered Shares**”) in the capital of the Issuer at a price of \$0.67 per Offered Share to Canaccord Genuity Corp. (the “**Lead Underwriter**”), Stifel Nicolaus Canada Inc. and Beacon Securities Limited (together with the Lead Underwriter, the “**Underwriters**”).

We hereby consent to the reference to our name and the use of our opinions under the headings “Eligibility for Investment”, and the use of our name “Legal Matters” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in them that are derived from our legal opinions provided in the Prospectus or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(Signed) “*Goodmans LLP*”