

October 20, 2020

Ontario Securities Commission, as Principal Regulator  
Alberta Securities Commission  
British Columbia Securities Commission  
Saskatchewan Financial and Consumer Affairs Authority  
The Manitoba Securities Commission  
Financial and Consumer Services Commission, New Brunswick  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Government of Newfoundland and Labrador

Dear Sirs:

**Re: Kraken Robotics Inc. (the “Issuer”) — Prospectus Offering of 15,000,000 Common Shares (the “Offering”)**

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We refer to the final short form prospectus of the Issuer dated October 20, 2020 (the “**Prospectus**”) relating to the Offering.

We consent to the use of our firm’s name on page iii of the Prospectus in the section appointing agents for service, to the use of our name and opinion under the heading “Eligibility for Investment”, and to the use of our name under the heading “Legal Matters”.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

**“GOWLING WLG (CANADA) LLP”**