



Kraken Robotic Systems Inc.
189 Glencoe Drive
Mount Pearl, NL A1M 4P6
www.krakenrobotics.com

September 21, 2023

VIA SEDAR+

Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Financial and Consumer Services Division of Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Nunavut Securities Office

Attention: Filings

Dear Sir or Madam,

RE: Kraken Robotics Inc. (the “Corporation”) – Change of Auditor

In accordance with National Instrument 51-102 - *Continuous Disclosure Obligations*, attached please find a copy of the reporting package (the “**Reporting Package**”) which consists of:

- (a) Notice of Change of Auditor;
- (b) Letter from Former Auditor; and
- (c) Letter from Successor Auditor.

The Audit Committee and the Board of Directors have reviewed and approved the Reporting Package.

The Reporting Package will be mailed out along with the Corporation’s next annual general meeting materials.

Should you require further information, please do not hesitate to contact the undersigned.

Yours sincerely,

KRAKEN ROBOTICS INC.

A handwritten signature in blue ink, appearing to read "Joe MacKay", is positioned above a horizontal line.

Per:

Name: Joe MacKay

Title: Chief Financial Officer

Encl.

CC: TSX Venture Exchange