

UNDERTAKING

ONTARIO SECURITIES COMMISSION, as principal regulator
BRITISH COLUMBIA SECURITIES COMMISSION
ALBERTA SECURITIES COMMISSION
FINANCIAL AND CONSUMER AFFAIRS AUTHORITY OF SASKATCHEWAN
MANITOBA SECURITIES COMMISSION
NEW BRUNSWICK FINANCIAL AND CONSUMER SERVICES COMMISSION
NOVA SCOTIA SECURITIES COMMISSION
OFFICE OF THE SUPERINTENDENT OF SECURITIES, PRINCE EDWARD ISLAND
OFFICE OF THE SUPERINTENDENT OF SECURITIES, NEWFOUNDLAND AND LABRADOR

RE: Kraken Robotics Inc. ("**Kraken**")
Final Short Form Prospectus dated October 16, 2024 (the "**Prospectus**")

In connection with the filing of the Prospectus, pursuant to Sections 4.2(a)(x) and 4.2(a)(x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions*, Kraken hereby undertakes to file a copy of any documents affecting the rights of securityholders of Kraken and a copy of any material contracts required to be filed under Sections 12.1 and 12.2 of National Instrument 51-102 – *Continuous Disclosure Obligations* that has not been executed before the filing of the Prospectus, but will be executed or become effective on or before the completion of the distribution and that has not been previously filed promptly and in any event within seven days after the execution of the material contract or the date that the document becomes effective.

[Remainder of page left intentionally blank. Signature page follows.]

DATED October 16, 2024.

KRAKEN ROBOTICS INC.

Per: /s/ "Joseph MacKay"
Joseph MacKay
Chief Financial Officer