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Ernst & Young LLP
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October 16, 2024

Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Superintendent of Securities (Prince Edward Island)
Financial and Consumer Services Commission (New Brunswick)
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Alberta Securities Commission
British Columbia Securities Commission

Dear Sirs / Mesdames:

Re: Kraken Robotics Inc.

We refer to the Short Form Prospectus of Kraken Robotics Inc. (the "Company") dated October 16, 2024 relating to the sale and issue of common shares (the "Prospectus").

We consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated May 15, 2024 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at December 31, 2023;
- Consolidated statements of net income (loss) and comprehensive income (loss), changes in shareholders' equity and cash flows for the year ended December 31, 2023, and a summary of material accounting policy information and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Chartered Professional Accountants