

October 16, 2024

Ontario Securities Commission, as Principal Regulator
Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Prince Edward Island

Dear Sir/Madam:

Re: Kraken Robotics Inc. (the “Issuer”)—Prospectus Offering of 28,125,000 Common Shares (the “Offering”)

We refer to the final short form prospectus of the Issuer dated October 16, 2024 (the “**Prospectus**”) being filed by the Issuer with the securities regulatory authorities in each of the provinces of Canada except Quebec relating to the Offering.

We consent to the use of our firm’s name on page iii of the Prospectus in the section appointing agents for service, to the reference to our opinion under the heading “Eligibility for Investment”, and to the use of our name under the heading “Legal Matters”.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion referred to above or within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“GOWLING WLG (CANADA) LLP”

Gowling WLG (Canada) LLP