

October 16, 2024

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Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador

Dear Sirs/Mesdames:

Re: Kraken Robotics Inc. (the “Issuer”) final short form prospectus dated October 16, 2024 (the “Prospectus”)

We refer to the Prospectus in connection with the offering of 28,125,000 common shares (the “**Offered Shares**”) in the capital of the Issuer at a price of \$1.60 per Offered Share to Cormark Securities Limited (the “**Lead Underwriter**”), Canaccord Genuity Corp., Beacon Securities Limited, Raymond James Ltd., and Scotia Capital Inc. (together with the Lead Underwriter, the “**Underwriters**”).

We hereby consent to the use of and reference to our name and legal opinions under the heading “Eligibility for Investment”, and to the use of and reference to our name under the heading “Legal Matters” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in it that are derived from our legal opinions provided in the Prospectus or within our knowledge as a result of the services performed by us in connection with such opinions.

Yours truly,

(Signed) “*Goodmans LLP*”