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Ernst & Young LLP
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August 7, 2025

Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of The Superintendent of Securities (Prince Edward Island)
Financial and Consumer Services Commission (New Brunswick)
Autorité des marchés financiers (Québec)
Ontario Securities Commission
The Manitoba Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Alberta Securities Commission
British Columbia Securities Commission
Office of the Superintendent of Securities (Northwest Territories)
Nunavut Securities Office - Office of the Superintendent of Securities
Office of the Yukon Superintendent of Securities

Dear Sirs / Mesdames:

Re: Kraken Robotics Inc.

We refer to the Short Form Base Shelf Prospectus of Kraken Robotics Inc. (the "Company") dated August 7, 2025 relating to the offering of i) common shares; (ii) warrants to purchase other securities; (iii) units comprising of one or more of the other securities, (iv) senior and subordinated unsecured debt securities, including debt securities convertible or exchangeable into other securities, and (v) subscription receipts (collectively referred to herein as the "securities") of the Company (the "Prospectus").

We consent to being named and to the use, through incorporation by reference in the Prospectus, of our report dated April 28, 2025 to the shareholders of the Company on the following financial statements:

- Consolidated statement of financial position as at December 31, 2024 and 2023;
- Consolidated statements of net income and comprehensive income, changes in shareholders' equity and cash flows for the years ended December 31, 2024 and 2023, and a summary of material accounting policy information and other explanatory information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

Ernst + Young LLP

Chartered Professional Accountants