

UNDERTAKING

TO: Ontario Securities Commission, as principal regulator

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Nunavut

RE: Kraken Robotics Inc. (the “Issuer”)
Short Form Base Shelf Prospectus dated August 7, 2025 (the “Prospectus”)

DATE: August 7, 2025

In connection with the filing of the Prospectus, pursuant to Sections 4.2(a)(x) and 4.2(a)(x.1) of National Instrument 44-101 – *Short Form Prospectus Distributions*, the Issuer hereby undertakes to file a copy of any document affecting the rights of securityholders of the Issuer and a copy of any material contract required to be filed under Sections 12.1 and 12.2 of National Instrument 51-102 – *Continuous Disclosure Obligations* that has not been executed before the filing of the Prospectus, but will be executed or become effective on or before the completion of the distribution and that has not been previously filed promptly and in any event within seven days after the execution of the material contract or the date that the document becomes effective.

DATED as of the date first written above.

KRAKEN ROBOTICS INC.

Per: “Joseph MacKay”
Joseph MacKay
Chief Financial Officer