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September 19, 2018

VIA SEDAR

Reference: 70293/37

To the Securities Regulatory Authorities in each province of Canada

RE: Aecon Group Inc.
Re: Final Short Form Prospectus

Dear Sirs/Mesdames:

We refer to the final short form prospectus of Aecon Group Inc. dated September 19, 2018 (the "**Prospectus**") relating to an offering of convertible unsecured subordinated debentures.

We hereby consent to the references in the Prospectus to our name on the cover page and under the heading "Interest of Experts" and to the references to our name and opinions under the headings "Eligibility for Investment" and "Certain Canadian Federal Income Tax Considerations".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations (as defined in Canadian securities legislation) in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Yours very truly,

(signed) BLAKE, CASSELS & GRAYDON LLP