

## **NOTICE OF CHANGE IN CORPORATE STRUCTURE**

### **Pursuant to Section 4.9 of National Instrument 51-102 Continuous Disclosure Obligations**

#### **Item 1 Names of the Parties to the Transaction**

AbraPlata Resource Corp.

Huayra Minerals Corp.

#### **Item 2 Description of the Transactions**

AbraPlata Resource Corp. TSX.V:ABRA ("AbraPlata" or the "Company") completed a reverse takeover transaction (the "RTO") with Huayra Minerals Corp. ("Huayra"), and a non-brokered concurrent private placement (the "Concurrent Financing").

As a result of the RTO, Huayra became a wholly-owned subsidiary of the Company and the former shareholders of Huayra became shareholders of AbraPlata. Through Huayra, the Company acquired indirect ownership of the Diablillos and M-18 projects in Salta and Chubut Provinces, Argentina.

Further details regarding the RTO are contained in the Company's Filing Statement dated March 1, 2017 (the "Filing Statement"), which has been filed on SEDAR at [www.sedar.com](http://www.sedar.com).

The Concurrent Financing involved the issuance of approximately 9,543,663 common shares of the Company at a price of \$0.30 for gross proceeds of approximately \$2,863,100. Proceeds from the Concurrent Financing are expected to be used as disclosed in the Filing Statement. Further details regarding the Concurrent Financing are contained in the Filing Statement.

#### **Item 3 Effective Dates of the Transaction**

April 24, 2017.

#### **Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity**

Not Applicable.

#### **Item 5 Date of the Reporting Issuer's First Financial Year-End after the Transaction, if applicable**

Not Applicable.

**Item 6**      **The Periods, including comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer's financial year after the transaction, if applicable**

Not Applicable.

**Item 7.**      **Documents filed under NI 51-102 that describe the Transaction, if applicable**

Not Applicable.