

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**1. NAME AND ADDRESS OF COMPANY**

AbraPlata Resource Corp.  
#303, 750 West Pender Street  
Vancouver, BC  
V6C 2T7

**2. DATE OF MATERIAL CHANGE**

July 13, 2018

**3. PRESS RELEASE**

The press release was issued on July 13, 2018 and was disseminated through the facilities of a recognized newswire services. A copy of the press release was filed on SEDAR.

**4. SUMMARY OF MATERIAL CHANGE**

AbraPlata announces closing of non-brokered private placement.

**5. FULL DISCLOSURE OF MATERIAL CHANGE**

**Full Description of Material Change**

Vancouver, Canada, July 13, 2018, **AbraPlata Resource Corp.** (TSX.V:ABRA; OTCPK: ABBRF; Frankfurt: 1AH) ("AbraPlata" or the "Company") is pleased to announce that it has closed the final tranche of its non-brokered private placement (the "Private Placement") of units (each, a "Unit") at a price of \$0.20 per Unit. Each unit consists of one common share of the Company, and one transferrable common share purchase warrant (each, a "Warrant"). Each warrant is exercisable to acquire, one additional common share of the Company at a price of \$0.30 per share for a period of three years.

In connection with completion of this final tranche, the Company issued 3,587,202 Units. When combined with the earlier tranche of the Private Placement, the Company has raised gross proceeds of \$717,440.40.

In connection with this final tranche of the Private Placement, the Company has paid commissions of \$6,514.24 and issued 32,571 non-transferrable share purchase warrants (each, a "Finders' Warrant") to certain persons who have introduced subscribers to the Company. Each Finder's Warrant is exercisable to acquire an additional common share of the Company at an exercise price of \$0.30 per share for a period of three years. All securities

issued in connection with the Private Placement are subject to a four-month-and-one-day statutory hold period.

The proceeds of the Financing will be used for exploration activities at the Company's Diablillos property and for general working capital purposes.

The securities offered have not been, and will not be, registered under the United States Securities Act of 1933, as amended, (the "U.S. Securities Act") or any U.S. state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, United States persons absent registration or any applicable exemption from the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This news release does not constitute an offer to sell or the solicitation of any offer to buy securities in the United States, nor in any other jurisdiction.

### **About AbraPlata**

AbraPlata is a junior mining exploration company focused on delivering shareholder returns by unlocking mineral value in Argentina. The Company's experienced management team has assembled an outstanding portfolio of gold, silver and copper exploration assets, and is focused on advancing its flagship Diablillos silver-gold property, with an Indicated Mineral Resource containing 80.9M oz Ag and 732k oz Au, through the various stages of feasibility. In addition, AbraPlata owns the highly prospective Cerro Amarillo property with its cluster of five mineralized Cu-(Mo-Au) porphyry intrusions located in a mining camp hosting the behemoth El Teniente, Los Bronces, and Los Pelambres porphyry Cu-Mo deposits.

### **ON BEHALF OF THE BOARD ABRAPLATA RESOURCE CORP.**

*"Willem Fuchter"*

Willem Fuchter

President & Chief Executive Officer

For further information concerning this news release, please contact:

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## **6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

## **7. OMITTED INFORMATION**

No information has been intentionally omitted from this form.

**8. EXECUTIVE OFFICER**

The name and business number of an officer of the Company through whom an executive officer who is knowledgeable about the material change and this report may be contacted is:

Willem Fuchter  
President & Chief Executive Officer

Telephone: 54-11-5258-0920

**9. DATE OF REPORT**

DATED this 13<sup>th</sup> day of July, 2018