



October 6, 2017

Nova Scotia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission

Ontario Securities Commission  
Superintendent of Securities, Prince Edward Island  
Superintendent of Securities, Northwest Territories  
Superintendent of Securities, Nunavut

Securities Commission of Newfoundland and Labrador  
Saskatchewan Financial and Consumer Affairs Authority  
New Brunswick Financial and Consumer Services  
Commission  
British Columbia Securities Commission  
Autorité des marchés financiers  
Superintendent of Securities, Yukon Territory

**RE: Trisura Group Ltd.**

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Special Meeting of Shareholders:

Date of meeting:	December 11, 2017
Record date for notice	October 31, 2017
Record date for voting	October 31, 2017
Beneficial ownership determination date:	October 31, 2017
Securities entitled to notice:	Common
Securities entitled to vote:	Common
Issuer mailing directly to non-objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	Yes
Issuer using notice-and-access for non-registered investors:	Yes
Notice-and-access stratification criteria:	No

Yours Sincerely,

Vijaya Somasundharem  
Associate Manager, Trust Central Services