

May 13, 2020

To: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities Service, Newfoundland and Labrador  
Office of the Superintendent of Securities, Yukon  
Office of the Superintendent of Securities, Northwest Territories  
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: Trisura Group Ltd.  
Prospectus Supplement dated May 13, 2020 (the “Prospectus Supplement”)  
to the Short Form Base Shelf Prospectus dated December 20, 2019**

We hereby consent to the reference to our name on the inside cover page and under the heading “Legal Matters and Interests of Experts” and to the reference to our name and to the use of our opinion under the heading “Eligibility for Investment” in the Prospectus Supplement qualifying the issuance of up to 1,121,000 common shares of Trisura Group Ltd.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinion or that are within our knowledge as a result of services we performed in connection with such opinion.

Yours truly,

*“Torys LLP”*