

May 13, 2020

To:

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
Autorité des marchés financiers  
Financial and Consumer Services Commission (New Brunswick)  
Superintendent of Securities, Department of Justice and Public Safety, Prince Edward Island  
Nova Scotia Securities Commission  
Securities Commission of Newfoundland and Labrador  
Registrar of Securities, Northwest Territories  
Registrar of Securities, Yukon Territory  
Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

**RE: Trisura Group Ltd. (the “Company”)**

We refer to the prospectus supplement dated May 13, 2020 (to the short form base shelf prospectus of the Company dated December 20, 2019 relating to the sale and issue of up to an aggregate of \$200,000,000, in any combination, of common shares, preference shares, secured or unsecured debt securities and subscription receipts) (collectively the “Prospectus”) of the Company.

We, Deloitte LLP, consent to being named and to the use, through incorporation by reference, in the above-mentioned Prospectus, of our report dated February 12, 2020 to the shareholders of the Company on the following financial statements:

Consolidated statements of financial position as at December 31, 2019 and 2018; and

Consolidated statements of comprehensive income, changes in equity and cash flows for the years ended December 31, 2019 and 2018, and notes to the consolidated financial statements, including a summary of significant accounting policies.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

/s/ Deloitte LLP

Chartered Professional Accountants  
Licensed Public Accountants