



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22e étage
20, rue Queen ouest
Toronto ON M5H 3S8

RECEIPT

Trisura Group Ltd.

This is the receipt of the **Ontario Securities Commission** for the **Base Shelf Prospectus** of the above Issuer dated **January 24, 2022** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, Quebec, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut**. A receipt for the prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

* Note this receipt for the Base Shelf Prospectus dated January 24, 2022 was revised on July 12, 2022 to correct the date of the prospectus.

January 25, 2022

Winnie Sanjoto

Winnie Sanjoto
Acting Director, Corporate Finance Branch

SEDAR Project # **3325548**