

August 16, 2023

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Nova Scotia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Financial and Consumer Services Division, Prince Edward Island
Office of the Superintendent of Securities Service Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities Nunavut

Dear Sirs/Mesdames:

**Re: Trisura Group Ltd.
Prospectus Supplement dated August 16, 2023 (the “Prospectus
Supplement”) to the Short Form Base Shelf Prospectus dated January 24,
2022**

We hereby consent to the reference to our name on the inside cover page and under the heading “Legal Matters and Interests of Experts” and to the reference to our name and to the use of our opinion under the heading “Eligibility for Investment” in the Prospectus Supplement qualifying the issuance of up to 1,520,000 common shares of Trisura Group Ltd.

We have read the Prospectus Supplement and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinion or that are within our knowledge as a result of services we performed in connection with such opinion.

Yours truly,

“Torys LLP”