



Blake, Cassels & Graydon LLP
Barristers & Solicitors
Patent & Trademark Agents
199 Bay Street
Suite 4000, Commerce Court West
Toronto ON M5L 1A9 Canada
Tel: 416-863-2400 Fax: 416-863-2653

August 16, 2023

VIA SEDAR+

Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
The Manitoba Securities Commission
Financial and Consumer Services Commission, New Brunswick
Office of the Superintendent of Securities Service Newfoundland and Labrador
Nova Scotia Securities Commission
Ontario Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Affairs Authority of Saskatchewan
Registrar of Securities, Northwest Territories
Registrar of Securities, Yukon Territory
Superintendent of Securities, Nunavut

RE: Trisura Group Ltd. (the “Company”) – Prospectus Supplement Dated August 16, 2023

Dear Sirs/Mesdames:

We refer to the prospectus supplement dated August 16, 2023 (the “**Prospectus Supplement**”) to the short form base shelf prospectus of the Company dated January 24, 2022 qualifying the distribution of 1,520,000 common shares of the Company at a price of \$32.90 per common share, as further described in the Prospectus Supplement.

We hereby consent to (i) the reference to our name on the cover page of the Prospectus Supplement and under the heading “Legal Matters and Interests of Experts” in the Prospectus Supplement; and (ii) the reference to our name and opinion under the heading “Eligibility for Investment” in the Prospectus Supplement.

We confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion in the Prospectus Supplement or that are within our knowledge as a result of services we performed in connection with the preparation of such opinion.

Yours very truly,

“Blake, Cassels & Graydon LLP”