

**CARCETTI CAPITAL CORP.
(FORMERLY CUB ENERGY INC.)**

**NOTICE OF CHANGE IN CORPORATE STRUCTURE
PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102**

1. Parties to the Transaction

Carcetti Capital Corp. (the “Company”)

2. Description of the Transaction

The Company changed its name from Cub Energy Inc. to Carcetti Capital Corp.

3. Effective Date of the Transaction

December 30, 2022

4. Names of Each Party that Ceased to be a Reporting Issuer Subsequent to the Transaction and of Each Continuing Entity

Not applicable.

Dated in Vancouver, British Columbia, this 30th day of December, 2022.