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September 23, 2021

VIA SEDAR

Ontario Securities Commission
Alberta Securities Commission
Autorité des marchés financiers
British Columbia Securities Commission
Financial and Consumer Services Commission, New Brunswick
Financial and Consumer Affairs Authority of Saskatchewan
Nova Scotia Securities Commission
Nunavut Securities Office
Office of the Superintendent of Securities, Northwest Territories
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities Service, Newfoundland and Labrador
Office of the Yukon Superintendent of Securities
The Manitoba Securities Commission

RE: Pet Valu Holdings Ltd. (the “Company”)
Re: Final Short Form Prospectus dated September 23, 2021

Dear Sirs/Mesdames:

We refer to the final short form prospectus dated September 23, 2021 (the “**Prospectus**”) of the Company relating to a secondary offering of common shares of the Company.

We hereby consent to the reference to our name on the face page of the Prospectus and under the heading “Legal Matters and Experts” and to the reference to our name and opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions referred to above or that are within our knowledge as a result of services we performed in connection with the preparation of such opinions.

Yours very truly,

(Signed) “Blake, Cassels & Graydon LLP”