

September 16, 2021

VIA SEDAR

Ontario Securities Commission,
as Principal Regulator under National Policy 11-202

Dear Sirs/Mesdames:

RE: Pet Valu Holdings Ltd.
Re: Preliminary Short Form Prospectus
re: Qualification Certificate

In connection with the filing of a preliminary short form prospectus of Pet Valu Holdings Ltd. (the “**Filer**”) dated September 16, 2021, and in accordance with clause 4.1(1)(a)(ii) of National Instrument 44-101 – *Short Form Prospectus Distributions* (“**NI 44-101**”), the Filer hereby:

- (A) advises that it is qualified to file a prospectus in the form of a short form prospectus pursuant to Section 2.2 of NI 44-101; and
- (B) (I) certifies that all of the qualification criteria in Section 2.2 of NI 44-101 have been satisfied; and
- (II) all of the material incorporated by reference in the preliminary short form prospectus and not previously filed is being filed with the preliminary short form prospectus.

Yours truly,

PET VALU HOLDINGS LTD.

By: (Signed) “Catherine Johnston”
Name: Catherine Johnston
Title: Chief Legal Officer & General Counsel