



NOTIFICATION OF AVAILABILITY OF INVESTOR MATERIALS

Dear Investor:

Please find attached your form of proxy/voting instruction form for:

Leon's Furniture Limited's Annual and Special Shareholders' Meeting
Wednesday, April 17, 2019 at 2:00 p.m. EST
Fairmont Royal York
100 Front Street West
Toronto, Ontario, M5J 1E3

The following matters will be reviewed and voted upon at this meeting:

- Election of Directors;
- Appointment of Auditors;
- To amend the articles of the Corporation in order to make certain amendments to existing and outstanding series of shares issued under the 1998 Management Share Purchase Plan and the 2012 Management Share Purchase Plan;
- To amend certain provisions of the 1998 Management Share Purchase Plan and the 2012 Management Share Purchase Plan; and
- Other business as may be properly brought before the meeting.

Under recent changes to Canadian security rules, Canadian companies are no longer required to distribute physical copies of certain Annual and Special Meeting related materials such as proxy circulars and annual financial statements to their investors. Instead, they may post electronic versions of such material on a website for investor review. This process, known as "notice-and-access", directly benefits the company through a substantial reduction in both postage and material costs and also helps the environment through a decrease in paper documents that are ultimately discarded.

Electronic copies of investor materials related to this meeting may therefore be found at and downloaded from www.meetingdocuments.com/astca/LNF or www.sedar.com. We have added features that will make searching for relevant sections and specific items a much easier process than finding this information in the paper versions of these documents.

You have a number of ways to vote your shares, and these are detailed on the proxy/voting instruction form included with this package. However, you choose to vote, we must receive your vote by 5:00 p.m. (EST) on Monday, April 15, 2019. We also strongly encourage you to first review the matters under discussion for the meeting as described in our proxy circular at www.meetingdocuments.com/astca/LNF or www.sedar.com. See "*Particulars of Matters to be Acted Upon*" in the proxy circular for disclosure regarding each matter to be discussed at the meeting.

Should you wish to receive paper copies of investor materials related to this meeting, or have any questions, please contact us at 1-888-433-6443 or fulfilment@astfinancial.com prior to April 2, 2019 and we will send them within three business days, giving you sufficient time to vote your proxy. Following the meeting, the documents will remain available at the website listed above for a period of one year.

Sincerely,

Leon's Furniture Limited