



October 19, 2020

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers (Québec)
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Service Newfoundland & Labrador
Office of the Superintendent of Securities, Government of Prince Edward Island
Office of the Superintendent of Securities, Northwest Territories
Office of the Yukon Superintendent of Securities
Nunavut Securities Office

We refer to the short form base shelf prospectus of Lithium Americas Corp. (the Company) dated October 19, 2020 relating to the qualification for distribution of common shares, preferred shares, debt securities, subscription receipts, warrants and units of the Company, or any combination thereof, having an aggregate offering price of up to US\$500,000,000.

We consent to being named in and to the use, through incorporation by reference in the above-mentioned short form prospectus, of our report dated March 12, 2020 to the Shareholders and Board of Directors of the Company on the following consolidated financial statements:

- consolidated statements of financial position as at December 31, 2019 and December 31, 2018;
- consolidated statements of comprehensive income/(loss), changes in equity and cash flows for the years ended December 31, 2019 and December 31, 2018; and
- the notes to the consolidated financial statements, which include a summary of significant accounting policies.

We report that we have read the short form prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements on which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

PricewaterhouseCoopers LLP

Chartered Professional Accountants

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"PwC" refers to PricewaterhouseCoopers LLP, an Ontario limited liability partnership.