

UNDERTAKING

TO: Ontario Securities Commission

AND TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Autorités des Marchés Financiers
Financial and Consumer Services Commission of New Brunswick
Nova Scotia Securities Commission
Securities Office, Consumer, Corporate and Insurance Services Division
Office of the Attorney General, Prince Edward Island
Department of Government Services
Consumer & Commercial Affairs Branch, Newfoundland

(collectively, the “**Securities Commissions**”)

**RE: StorageVault Canada Inc. (the “Corporation”)
Short Form Final Prospectus dated July 13, 2020 (the “Final Prospectus”)**

The Corporation hereby undertakes to file, with each of the Securities Commissions, any material contracts executed after filing of the Final Prospectus of the Corporation and prior to completion of the offering and not previously filed on SEDAR within seven days of the execution of the applicable material contract.

DATED as of the 13th day of July, 2020.

STORAGEVAULT CANADA INC.

Per:(signed) “Iqbal Khan”

Iqbal Khan
Chief Financial Officer