

UNDERTAKING

TO: Ontario Securities Commission, as Principal Regulator
British Columbia Securities Commission
Alberta Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Financial and Consumer Services Commission (New Brunswick)

RE: Final short form base shelf prospectus of Rupert Resources Ltd. (the “**Corporation**”) –
Undertaking regarding Novel Specified Derivatives

The Corporation has filed with the securities regulatory authorities in Ontario, British Columbia, Alberta, Newfoundland and Labrador and New Brunswick, under the Multilateral Instrument 11-102 – *Passport System* and National Policy 11-202 – *Process for Prospectus Reviews in Multiple Jurisdictions*, a base shelf prospectus dated December 16, 2024 (the “**Prospectus**”) relating to the offering of common shares, warrants, subscription receipts, units, and debt securities of the Corporation.

In connection with any distribution of securities under the Prospectus, the undersigned hereby undertakes that it will not distribute securities that, at the time of such distribution, are “novel” specified derivatives within the meaning of the Canadian securities rules, separately to any member of the public in Canada unless the draft prospectus supplement pertaining to the distribution of novel specified derivatives has been delivered to the regulator in substantially final form, and either (a) the regulator has confirmed acceptance of such draft prospectus supplement; or (b) 10 business days have elapsed since the date of delivery to the regulator of such draft prospectus supplement and the regulator has not provided written comments.

[Signature Page Follows]

DATED this 16th day of December, 2024.

RUPERT RESOURCES LTD.

By: (signed) "Jeffrey Karoly" _____

Name: Jeffrey Karoly

Title: Chief Financial Officer