

UNDERTAKING

TO: Ontario Securities Commission, as Principal Regulator
British Columbia Securities Commission
Alberta Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador
Financial and Consumer Services Commission (New Brunswick)

RE: Final short form base shelf prospectus of Rupert Resources Ltd. (the "**Corporation**")
dated December 16, 2024 (the "**Prospectus**") – Undertaking regarding Credit Supporters

In accordance with Section 4.2(a)(ix) of National Instrument 44-101 – *Short Form Prospectus Distributions* and provided that the Corporation is a "reporting issuer" (as defined in the *Securities Act* (Ontario)) and the conditions of Item 13.4 of Form 44-101F1 - Short Form Prospectus ("**44-101F1**") are not met, the Corporation hereby undertakes, if any debt securities are distributed under the Prospectus and for so long as such debt securities are issued and outstanding, to file the periodic and timely disclosure of any credit supporter similar to the disclosure required under Section 12.1 of Form 44-101F1.

[Signature Page Follows]

DATED this 16th day of December, 2024.

RUPERT RESOURCES LTD.

By: (signed) "Jeffrey Karoly"
Name: Jeffrey Karoly
Title: Chief Financial Officer
