

## UNDERTAKING

- To:** Ontario Securities Commission, as Principal Regulator  
British Columbia Securities Commission  
Alberta Securities Commission  
Office of the Superintendent of Securities Service Newfoundland and Labrador  
Financial and Consumer Services Commission (New Brunswick)  
(collectively, the “**Securities Administrators**”)
- Re:** The final short form base shelf prospectus (the “**Prospectus**”) of Rupert Resources Ltd. (the “**Issuer**”) dated December 16, 2024 related to an offering of common shares, warrants, subscription receipts, units and debt securities of the Issuer (the “**Securities**”) as described in more detail in the Prospectus
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In accordance with Section 4.2(a)(x) of National Instrument 44-101 – *Short Form Prospectus Distributions* (“**NI 44-101**”) and Section 7.1 of National Instrument 44-102 – *Shelf Distributions* (“**NI 44-102**”), the Issuer hereby undertakes to file with the Securities Administrators, a copy of any applicable:

- (a) warrant indenture or warrant agreement entered into in connection with an offering of Warrants (as defined in the Prospectus) pursuant to the Prospectus;
- (b) subscription receipt agreement entered into in connection with an offering of Subscription Receipts (as defined in the Prospectus) pursuant to the Prospectus;
- (c) unit agreement, indenture or other instrument entered into for any offering of Units (as defined in the Prospectus), if applicable, pursuant to the Prospectus;
- (d) trust indenture or supplemental indenture entered into in connection with an offering of Debt Securities (as defined in the Prospectus) pursuant to the Prospectus;
- (e) material contract required to be filed under section 12.2 of National Instrument 51-102 - *Continuous Disclosure Obligations* (“**NI 51-102**”); and
- (f) agreement or contract affecting the rights of securityholders that relates to securities being distributed under the Prospectus required to be filed under subsection 12.1(1) of NI 51-102,

that has not been previously filed, and has not been executed before the filing of the Prospectus but will be executed on or before the completion of a distribution of Securities under the Prospectus, promptly and in any event no later than seven days after the execution of the agreement or contract.

In accordance with Section 4.2(a)(x.1) of NI 44-101 and Section 7.1 of NI 44-102, the Issuer hereby undertakes to file with the Securities Administrators, promptly and in any event no later than seven days after becoming effective, a copy of any document of the type described in Section 4.2(a)(iii) of NI 44-101 that has not been previously filed, does not need to be executed in order to become effective and has not become effective before the filing of the Prospectus, but will become effective on or before the completion of a distribution of Securities under the Prospectus.

**[Signature Page Follows]**

**DATED** this 16th day of December, 2024.

**RUPERT RESOURCES LTD.**

By: (signed) "Jeffrey Karoly"  
Name: Jeffrey Karoly  
Title: Chief Financial Officer