

December 16, 2024

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Financial and Consumer Services Commission of New Brunswick
Government of Newfoundland and Labrador (Financial Services Regulation Division)

Dear Sirs/Mesdames:

Re: Rupert Resources Ltd.

We refer to the final short form base shelf prospectus of Rupert Resources Ltd. (the “Company”) dated December 16, 2024 (the “Prospectus”) relating to the offering of common shares, warrants, subscription receipts, units and debt securities for aggregate gross proceeds of up to \$80,000,000.

We consent to being named and to the incorporation by reference in the above-mentioned Prospectus of our report dated May 29, 2024, to the shareholders of Rupert Resources Ltd. on the following financial statements:

- Consolidated statements of financial position as at February 29, 2024 and February 28, 2023;
- Consolidated statements of loss and other comprehensive loss, changes in capital and cash flows for the years ended February 29, 2024 and February 28, 2023 and,
- notes to the consolidated financial statements, including material accounting policy information.

We report that we have read the Prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours truly,



Chartered Professional Accountants
Public Licensed Accountants