

**Form 51-102F3
Material Change Report**

Item 1 Reporting Issuer

ATEX Resources Inc.

Item 2 Date of Material Change

March 23, 2020

Item 3 News Release

The news release issued with respect to the material change was disseminated through Newsfile on March 23, 2020.

Item 4 Summary of Material Change

ATEX ANNOUNCES CHANGE OF LOCATION OF SHAREHOLDER MEETING.

Item 5 Full Description of Material Change

VANCOUVER, British Columbia, March 23, 2020 – **ATEX Resources Inc. ("ATEX") (TSXV:ATX)** announces that, as a result of the closure of the office that was scheduled to host ATEX's 2020 Annual General and Special Meeting of shareholders (the "**Meeting**") due to the COVID-19 pandemic, the Meeting will now be held at 25 Adelaide Street East, Suite 1900, Toronto, Ontario, M5C 3A1 at 10:00 a.m. (local Toronto time) on March 26, 2020.

The Meeting was originally scheduled to be held at 5300 Commerce Court West, 199 Bay Street, Toronto, Ontario, at 10:00 a.m. (local Toronto time) on March 26, 2020. The time of the Meeting has not been changed.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

This report is not being filed on a confidential basis.

Item 7 Omitted Information

No information has been intentionally omitted from this form.

Item 8 Senior Officer

Carl Hanson. For further information, email info@atexresources.com

Item 9 Date of report

March 23, 2020