

November 27, 2023

British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: ATEX Resources Inc. (the “Company”)
Notice Pursuant to National Instrument 51-102 – Change of Auditor**

We have read the Notice of Change of Auditor of ATEX Resources Inc. dated November 24, 2023 concerning our resignation as auditors of ATEX Resources Inc. as at November 24, 2023.

In accordance with National Instrument 51-102, we advise that we are in agreement with the information contained in the above-mentioned Notice.

Yours truly,

De Visser Gray LLP

CHARTERED PROFESSIONAL ACCOUNTANTS