

ATEX RESOURCES INC.
50 Richmond St. East, Lower Level
Toronto, ON, M5C 1N7

CHANGE OF AUDITOR NOTICE

TO: McGovern Hurley LLP ("**McGovern**")
251 Consumers Road, Suite 800, Toronto, ON, M2J 4R3

AND TO: DeVisser Gray LLP ("**DeVisser**")
401-905 West Pender, Vancouver, BC, V6C 1L6

CC: Alberta Securities Commission
British Columbia Securities Commission

RE: Notice Regarding Change of Auditor Pursuant to Section 4.11 of
National Instrument 51-102 – *Continuous Disclosure Obligations* ("**NI 51-102**")

ATEX Resources Inc. (the "**Company**") hereby gives notice pursuant to section 4.11 of NI 51-102 as follows:

1. At the request of the Company, DeVisser resigned as the Company's auditor effective November 24, 2023 (the "**Resignation Date**").
2. On the Resignation Date, the Company appointed McGovern to fill the vacancy created by the resignation of DeVisser, and to hold such position until the close of the next annual meeting of shareholders of the Company.
3. The resignation of DeVisser as auditor of the Company and the appointment of McGovern as auditor of the Company were considered and approved by the board of directors of the Company.
4. DeVisser has not expressed any modified opinion in its reports for the Company's two most recently completed fiscal years or for any period subsequent to the most recently completed period for which an audit report was issued and preceding the Resignation Date.
5. The board of directors of the Company is of the opinion that there were no "reportable events" as defined in NI 51-102.

DATED the 24th day of November, 2023

ATEX RESOURCES INC.

"Raymond Jannas"

By: _____
Name: Raymond Jannas
Title: President and CEO