

DATE: 18-Oct-23

**AMENDED**

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:**

**Subject:** Notice of Record & Meeting Dates for Omai Gold Mines Corp.

We advise the following with respect to the upcoming Meeting of Security Holders for the subject issuer.

1. CUSIP NUMBER	ISIN NUMBER
682043	CA6820431048

2. MEETING TYPE:	Annual & Special
3. RECORD DATE:	October 23, 2023
4. BENEFICIAL OWNERSHIP DATE:	October 23, 2023
5. MAIL DATE:	November 6, 2023
6. MEETING DATE:	December 6, 2023

7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:	COMMON
8. Classes or Series of Securities that entitle the holder to vote at the meeting:	COMMON
9. Business to be conducted at the Meeting:	Annual & Special

10. NOTICE & ACCESS	
Registered Shareholders:	YES
Beneficial Holders:	YES
Stratification Level:	YES
E-Delivery:	YES

11. Reporting Issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners:	YES
12. Issuer paying for delivery to Objecting Beneficial Owners:	YES
13. Issuer paying for delivery to US Non-Objecting Beneficial Owners:	YES

In accordance with applicable securities regulations we are filing this information with you directly on behalf of the Issuer.

Sincerely,

AGM Connect, on behalf of Omai Gold Mines Corp.