



Date: September 23, 2024

AMENDED

Filed Via SEDAR+

To All Applicable Securities Commissions

**Subject: OMAI GOLD MINES CORP.
NOTICE OF MEETING AND RECORD DATE**

We are please to confirm the following information with respect to the Company's upcoming Annual General & Special Meeting of securityholders:

CUSIP	682043104
ISIN	CA6820431048
Meeting Date:	November 27, 2024
Record Date:	October 11, 2024
Beneficial Ownership Date:	October 11, 2024
Mail Date:	October 28, 2024
Class Of Securities Entitled To Receive Notice:	Common
Class Of Securities Entitled To Vote:	Common
Notice & Access for Registered Holders:	Yes
Notice & Access for Beneficial Holders:	Yes
E-Delivery:	Yes
Stratification Level:	N/A
Corporation sending materials directly to NOBOs:	Yes
Corporation to pay for delivery of materials to OBOs:	No
Corporation to pay for delivery of materials to US NOBOs:	No

In accordance with the applicable securities regulations we are filing this information with you as AGM Proxy Agent of the Corporation.

Sincerely,

AGM Connect

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