



May 22, 2024

VIA SEDAR+

Alberta Securities Commission
British Columbia Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission, New Brunswick
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland and Labrador Office of
the Superintendent Securities, Prince Edward Island
Office of the Superintendent Securities, Northwest Territories
Office of the Superintendent Securities, Nunavut
Office of the Yukon Superintendent of Securities

Dear Sirs/Mesdames:

Re: Marimaca Copper Corp. (the “Company”)

We refer to the prospectus supplement of the Company dated May 22, 2024 (the “**Prospectus Supplement**”) relating to an offering of common shares of the Company. In the Prospectus Supplement, reference is made to this firm under the heading “*Legal Matters*” and to the name and opinions of this firm under the heading “*Eligibility for Investment*”. We hereby consent to being named in the Prospectus Supplement and to the use of our opinions therein.

We also confirm that we have read the Prospectus Supplement and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus Supplement that are derived from our opinions referred to above or that are within our knowledge as a result of the services we have performed to render the opinions.

Yours truly,

McCarthy Tétrault LLP

/s/ “McCarthy Tétrault LLP”